

SUMMARY - School Facilities Needs Analysis 2017

In order to impose alternative school facilities fees ("Alternative School Facilities Fees"), also known as Level 2 Fees and Level 3 Fees, a school district must meet specified statutory requirements set forth in Government Code Sections 65995.5, 65995.6 and 65995.7, as well as Education Code Section 17620. In general, Alternative School Facilities Fees apply solely to new residential construction within the school district and are in excess of the Level 1 Fee currently authorized by the State Allocation Board ("SAB"). The Level 2 Fee is generally intended to represent fifty percent (50%) of a school district's school facilities costs, and applies when the SAB is apportioning State Funding to school districts. The Level 3 Fee is generally intended to represent one hundred percent (100%) of a school district's school facility costs and may be imposed under certain circumstances when the SAB is no longer apportioning State Funding.

In order to impose Alternative School Facilities Fees, the Perris Union High School District ("District") must prepare and adopt a school facilities needs analysis ("SFNA") as required by Government Code Section 65995.5(b). Koppel & Gruber Public Finance has prepared the 2017 SFNA for the Board of Trustees' ("Board") consideration and adoption after a public hearing is held on August 16, 2017 ("Public Hearing").

In compliance with Government Code Section 65995.6(a), the 2017 SFNA includes projections of the number of unhoused pupils generated by various types of new residential units in each category of pupils enrolled in the District. The projection of unhoused pupils is based on the historical generation rates of new residential units constructed during the previous five years that are of a similar type of units to those anticipated to be constructed either in the District or the city or county in which the District is located, and relevant planning agency information, such as multi-phased development projects, that may modify the historical figures. The 2017 SFNA also contains an updated calculation of existing school building capacity, calculated pursuant to Education Code Section 17071.10.

In the 2016 SFNA, adopted on August 17, 2016, the Level 2 Fee amounts were calculated at One and 69/00 Dollars (\$1.69) per square foot of assessable space for new residential construction within the Perris Elementary School District area of the District, and a Level 2 Fee was determined to not be applicable for the area of the District outside of the Perris Elementary School District Area. In the area outside of the Perris Elementary School District Area, the Level 1 fee was levied.

As set forth in the 2016 SFNA, the Level 3 Fee amounts were calculated as Three and 37/00 Dollars (\$3.37) per square foot of assessable space for new residential construction located within the Perris Elementary District area of the District, and One and 79/00 Dollars (\$1.79) per square foot of assessable space for new residential construction located outside the Perris Elementary School District area of the District.

As set forth in the 2017 SNFA, the Level 2 Fee amount has been calculated as Two and 09/100 Dollars (\$2.09) per square of assessable space for new residential construction within the Perris Elementary School District area of the District, and One and 10/100 Dollars (\$1.10) per square of assessable space for new residential construction located outside the Perris Elementary School District area of the District.

As set forth in the 2017 SNFA, the Level 3 Fee amount has been calculated as Four and 18/100 Dollars (\$4.18) per square of assessable space for new residential construction within the Perris Elementary School District area of the District, and Two and 19/100 Dollars (\$2.19) per square of assessable space for new residential construction located outside the Perris Elementary School District area of the District.

Pursuant to Government Code Section 65352.2(c), the District has provided notice of preparation and offered to meet with the local planning agencies of cities and counties, as well as the Office of Statewide Health Planning and Development, with land use jurisdiction within the District's boundaries ("Local Agencies"). The 2017 SFNA has been on file and available for public review at the District's offices for a period of thirty (30) days prior to the Public Hearing. The 2017 SFNA was also provided to the Local Agencies for review and comment during the thirty (30) day public review period. After the 2017 SFNA was made available to the public during the thirty (30) day public review period, the Board is required to respond to written comments, if any, received during that period, as well as any received during the Public Hearing. Then, the Board must consider the 2017 SFNA after the Public Hearing. Notice of the time and place of the Public Hearing, including the location and procedure for viewing a copy of the 2017 SFNA was posted in the District's offices, and published in a newspaper of general circulation within the District's jurisdiction not less than thirty (30) days prior to the Public Hearing. A copy of the 2017 SFNA was mailed not less than thirty (30) days prior to the Public Hearing to any person who made a written request at least forty-five (45) days prior to the Public Hearing.

After the public hearing, the Board shall consider whether to approve the 2017 SFNA and adopt by resolution the Alternative School Facilities Fees justified by the 2017 SFNA. After adoption of the 2017 SFNA and the new Alternative School Facilities Fees, the Board must give notice to all Local Agencies.