

SUMMARY – Amended School Facilities Needs Analysis 2017

In order to impose alternative school facilities fees (“Alternative School Facilities Fees”), also known as Level 2 Fees and Level 3 Fees, a school district must meet specified statutory requirements set forth in Government Code Sections 65995.5, 65995.6 and 65995.7, as well as Education Code Section 17620. In general, Alternative School Facilities Fees apply solely to new residential construction within the school district and are in excess of the Level 1 Fee currently authorized by the State Allocation Board (“SAB”). The Level 2 Fee is generally intended to represent fifty percent (50%) of a school district’s school facilities costs, and applies when the SAB is apportioning State Funding to school districts. The Level 3 Fee is generally intended to represent one hundred percent (100%) of a school district’s school facility costs and may be imposed under certain circumstances when the SAB is no longer apportioning State Funding.

In order to impose Alternative School Facilities Fees, the Perris Union High School District (“District”) must prepare and adopt a school facilities needs analysis (“SFNA”) as required by Government Code Section 65995.5(b). Koppel & Gruber Public Finance prepared a 2017 SFNA for the Board of Trustees’ (“Board”) consideration and adoption after a public hearing on August 16, 2017. On August 16, 2017, the District received comments from the public, and in response Koppel & Gruber Public Finance has created an Amended 2017 SFNA for Board consideration and adoption after a public hearing is held on October 18, 2017 (“Public Hearing”).

In compliance with Government Code Section 65995.6(a), the Amended 2017 SFNA includes projections of the number of unhoused pupils generated by various types of new residential units in each category of pupils enrolled in the District. The projection of unhoused pupils is based on the historical generation rates of new residential units constructed during the previous five years that are of a similar type of units to those anticipated to be constructed either in the District or the city or county in which the District is located, and relevant planning agency information, such as multi-phased development projects, that may modify the historical figures. The Amended 2017 SFNA also contains an updated calculation of existing school building capacity, calculated pursuant to Education Code Section 17071.10.

As set forth in the Amended 2017 SNFA, the Level 2 Fee amount has been calculated as two dollars and eight cents (\$2.08) per square foot of assessable space for new residential construction within the Perris Elementary School District area of the District, and one dollar and nine cents (\$1.09) per square foot of assessable space for new residential construction located outside the Perris Elementary School District area of the District.

As set forth in the Amended 2017 SNFA, the Level 3 Fee amount has been calculated as four dollars and sixteen cents (\$4.16) per square foot of assessable space for new residential construction within the Perris Elementary School District area of the District, and two dollars and seventeen cents (\$2.17) per square foot of assessable space for new residential construction located outside the Perris Elementary School District area of the District.

Pursuant to Government Code Section 65352.2(c), the District has provided notice of preparation and offered to meet with the local planning agencies of cities and counties, as well as the Office of Statewide Health Planning and Development, with land use jurisdiction within the District’s boundaries (“Local Agencies”). The Amended 2017 SFNA has been on file and available for public review at the District’s offices for a period of thirty (30) days prior to the Public Hearing. The Amended 2017 SFNA was also provided to the Local Agencies for review and comment during the thirty (30) day public review period. After the Amended 2017 SFNA was made available to the public during the thirty (30) day public review period, the Board is required to respond to written

comments, if any, received during that period, as well as any received during the Public Hearing. Then, the Board must consider the Amended 2017 SFNA after the Public Hearing. Notice of the time and place of the Public Hearing, including the location and procedure for viewing a copy of the Amended 2017 SFNA was posted in the District's offices, and published in a newspaper of general circulation within the District's jurisdiction not less than thirty (30) days prior to the Public Hearing. A copy of the Amended 2017 SFNA was mailed not less than thirty (30) days prior to the Public Hearing to any person who made a written request at least forty-five (45) days prior to the Public Hearing.

After the public hearing, the Board shall consider whether to approve the Amended 2017 SFNA and adopt by resolution the Alternative School Facilities Fees justified by the Amended 2017 SFNA. After adoption of the Amended 2017 SFNA and the new Alternative School Facilities Fees, the Board must give notice to all Local Agencies.